

**Lehman Brothers Finance AG in Liquidation**  
**c/o PricewaterhouseCoopers AG as bankruptcy liquidators**  
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Zurich, 28 March 2011

## Information circular for the creditors of Lehman Brothers Finance AG in Liquidation ("LBF") regarding access to documents

Creditors of LBF, Stampfenbachstrasse 48, 8006 Zurich, Switzerland, are entitled to access the following documents starting 9 May 2011:

- **List of claims as filed including the names of the creditors and the filed claims (calculation statements) of each current creditor;**
- **preliminary inventory.**

Starting on 28 March 2011 the creditors of LBF can arrange appointments for inspecting the above documents under this telephone number only: **+41 44 287 88 10**. Place of accessing these documents are the business premises of LBF.

Each creditor can withdraw the publication of its name on the schedule of claimed amounts and/or that access will be granted to its filed claims (calculation statements). Creditors who wish to withdraw must notify this to the bankruptcy liquidator in written form (only under this address: **Stampfenbachstrasse 48, 8006, Zurich**, Switzerland) no later than 28. April 2011. Any query of creditors not meeting this deadline will not be recognized. In case of a revocation in due time the name of the creditor will be made anonymous on the schedule of claimed amounts and/or its filed claim (calculation statement) can not be accessed by other creditors.

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